

Code LCG
Company name LICOGI 16 Joint Stock Company
Date 06/27/2019
Subject Resolution on the EGM 2019

Content:

On June 27, 2019, LICOGI 16 Joint Stock Company announces the resolution of the Extraordinary General Meeting 2019 as follows:

1. Approving the plan for stock issuance to raise capital:
 - Stock name: LICOGI 16 Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Offering volume: 30,000,000 shares
 - Total value (based on par value): VND300,000,000,000
 - Charter capital before the offering: VND1,000,000,000,000
 - Charter capital after the offering: VND1,300,000,000,000
 - Exercise ratio: 10:3 (shareholder who owns 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 03 new shares.)
 - Offering price: VND10,000/share
 - The rights should be transferred only once
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
 - The new shares are freely transferable
 - Time of implementation: 2019
2. Approving the plan for the use of capital from the offering:

Total proceeds of VND300,000,000,000 will be invested in restructuring debt and real estate projects:

No.	Content	Amount (VND billion)
1	To restructure short term debt	130
2	To contribute capital in Dien Phuoc Service – Trading – Construction Com Ltd	170
	Total	300

3. Approving to register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for new shares.
4. Approving to amend and supplement its charter.
5. Approving the plan for bond issuance:
 - a. Plan for non-convertible bonds issuance:
 - b. Plan for private placement of convertible bonds:
 - Issuer: LICOGI 16 Joint Stock Company
 - Bond name: convertible bond of LICOGI 16 Joint Stock Company
 - Bond type: convertible bonds into shares, unsecured and without warrants
 - Issuance method: private placement
 - Bond form: book entry
 - Currency issuance: VND
 - These bonds will be restricted in 01 year from the finish date of the issuance
 - Par value: VND100,000/bond
 - Total value (based on par value): VND500,000,000,000
 - Issue price: 100% par value
 - Bond term: 05 years
 - Issue time: expected in 2019
 - Convertible price and ratio: no less than VND10,000/share
 - Payment method: Once every six months
 - c. Plan for warrant – linked bonds issuance:
 - Issuer: LICOGI 16 Joint Stock Company
 - Bond name: LICOGI 16 Joint Stock Company Bond
 - Bond type: non-convertible bond, unsecured and warrant – linked bonds
 - Bond form: book entry
 - Currency issue: VND
 - These bonds will be restricted in 01 year from the finish date of the issuance
 - Par value: VND100,000/bond
 - Total value (based on par value): VND500,000,000,000
 - Issue price: 100% par value
 - Bond term: 05 years
 - Issue time: expected in 2019
 - Basic terms and conditions of warrant:

- + Warrant issue volume: 50,000,000 warrants linked bonds (a bond will receive 10 warrants.)
- + Bond and warrant will be segregated and restricted in 01 year from the finish date of the issuance.
- + 01 warrant will be bought 01 common share
- + 50,000,000 shares, equivalent to 01 share/01 warrant
- + Purchase price: no less than VND10,000/share
- + Warrant implementation time: according to the issue time of bond.

6. Approving the resignation of Mrs. Dinh Thi Hien as member of BOD.